

# FORUM2019

## GIANT LEAPS



50 YEARS RISING TO CHALLENGES

### PREVIEW AND CONFERENCE PLANNER

Forum 2019 is the preeminent annual conference for institutional investors. In 2019, we are providing multiple venues for each participant to engage and access useful content:

- General sessions moderated by leading industry professionals with panels populated by recognized thought leaders
- Major addresses by, or exclusive interviews with, influential representatives from academia, public policy and government
- Breakout sessions, all focused on timely, high priority issues for institutional investors
- Informal networking opportunities to engage and share ideas with peers and leading experts

### Agenda At-A-Glance

#### Sunday, March 24th

6:30 – 7:30 pm	Cocktail Reception
7:30 – 9:30 pm	Welcome Dinner & Keynote Address: Policy, National Security and the Road Ahead

#### Monday, March 25th

8:00 – 9:00 am	Breakfast Sessions
9:30 – 10:15 am	The Global Economy and the Return of Risk
10:45 – 11:45 am	Best Ideas: Spanning the Markets
12:00 – 1:15 pm	Topical Luncheons
1:30 – 2:30 pm	Natural Resources Investing: The New Reality
3:00 – 4:00 pm	General Session
6:00 – 7:00 pm	Cocktail Reception
7:00 – 9:00 pm	Dinner & Featured Speaker: An Astronaut's Guide to Life on Earth

#### Tuesday, March 26th

7:15 – 8:45 am	Breakfast & Featured Speaker: Upside: Profiting from the Demographic Shifts Ahead
9:00 – 10:00 am	Breakout Sessions I
10:15 – 11:15 am	CIO Roundtable: The Past, Present and Future of Endowment Investing
11:45 – 12:45 pm	Breakout Sessions II
1:00 – 2:30 pm	Closing Luncheon & Featured Session: Europe on the Brink: A conversation with José Manuel Barroso and Wendy Sherman

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## Your path to thought-

**provoking discussions on navigating today's return environment while funding spending and liabilities.**

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### Featured Speakers

Upside: Profiting from Demographic Shifts Ahead

Kenneth W. Gronbach  
Demographer and Futurist

Europe on the Brink

José Manuel Barroso  
President, European Commission (2004-2014) and Prime Minister, Portugal (2002-2004)

Wendy Sherman  
Senior Fellow, Harvard Institute of Politics and Belfer Center for Science and Internal Affairs

Why Diversity Makes Us Smarter

Katherine Phillips  
Paul Caello Professor of Leadership and Ethics, Columbia University

Policy, National Security and the Road Ahead

Barry McCaffrey  
General, United States Army (Retired)

An Astronaut's Guide to Life on Earth

Chris Hadfield  
Commander, CSA & NASA Colonel, RCAF Fighter Pilot (Retired 2013)

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## General Sessions

The Global Economy and the Return of Risk

The opening general session will bring together leading economists and experts to assess the state and outlook for the global economy and capital markets. Most importantly, they will offer perspectives on the signs long-term investors should be looking for to guide portfolio policies.

Best Ideas: Spanning the Markets

In this session, leading investors will provide a rare view into their highest conviction investment ideas – both for today and for the long term “moonshot” of tomorrow.

Natural Resources Investing: The New Reality

In this session our panel of experts will examine the micro and macro factors impacting energy and natural resources investing in the years ahead.

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## Topical Luncheons

- > Rising to the Challenge: The Future of Stewardship
- > Why Diversity Makes Us Smarter
- > Secondaries: Anatomy of a Deal

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## Concurrent Breakout Sessions

- > Blockchain Revolution: Bitcoin and Beyond
- > Risk Management and Operations: The Back Office Comes to the Front
- > Taking a Fresh Look at Spending Models
- > When (and When Not) to Hire and Fire a Manager
- > Emerging Markets: Where Do We Go From Here?
- > Investing in Specialty Real Estate Sectors

Scan the QR code to learn more about the program.



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TRAVEL NOTES: There is no charge for attending Commonfund Forum, nor is there a charge for meals associated with the conference, subject to the gift policies of attending institutions. Individuals are responsible for their travel to and from the Forum and for their room and any personal charges. Spouses and children are welcome (conference sessions are available only to registrants). Commonfund is pleased to offer a special room rate of \$359 (plus taxes).

To view additional program details visit [www.commonfund.org/forum](http://www.commonfund.org/forum). Attendance is by invitation only and limited to representatives of qualified institutions. Please call the hotline at 1.888.811.3803 or send an email to [forum@commonfund.org](mailto:forum@commonfund.org) with any questions.

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